



Ottawa Children's Coordinated Access and Referral to Services Submitting professional / Presenter Checklist

When making an application to Ottawa Children's Coordinated Access and Referral to Services the submitting professional / presenter is responsible for the following;

- > Review the application form to ensure that all the necessary documentation is completed. The cover page of the application form outlines what documentation is required and what documentation would be helpful. The submitting professional is responsible for filling out the application form (not the parent/guardian).
- > Ensure that the parent/guardian has received the parent-guardian guide, which outlines their rights and responsibilities.
- Explain the presentation process to the parent/guardian and encourage them to attend. In order to enhance the parent/guardian's comfort level, please clearly explain to them the presentation process, the setting, those who will be in attendance, how long the presentation will last and the recommendation process.
- Ensure that the parent(s)/guardian(s)/youth have signed all necessary consent forms including their signature at the end of the application form (Note: in a shared care agreement both guardians must complete and sign the consent forms). You must ensure that consent is fully informed.
- > Prepare a fifteen minute presentation that summarizes the service and family history, presenting problems and the services requested from the committee.
- ➤ Be prepared to answer questions. In order to better understand the needs of the child and family, committee members might need to ask the presenter(s) and/or parent/guardian questions.
- Inform the parent/guardian of the committee's recommendations and assist in their implementation. The recommendation will be sent to the submitting individual within 5 business days after the presentation.
- ➤ Be in attendance for the presentation.





Application Form Mental Health/Education

Please note that, if all the required documentation is not included and/or consents are not signed and initialed, the presentation will not be scheduled. Consent Forms - signed and initialed by parent(s)/guardian(s), and youth if 16 years old (Note: in a shared care agreement both guardians must complete and sign the consent forms) Parent/guardian Information Guide has been reviewed with and giving to parent/guardian Ottawa Children's Coordinated Access and Referral to Services Application Form Assessments (completed within 2 years) relating to the following: Academic functioning, Socio-emotional, Cognitive abilities Current Report Card, Individual Education Plan and Credit Counseling Summary, Speech and Language Evaluation, Occupational / Physical Therapy Assessment (if available) Social History, Social Work, Plans of Care, Safety Plan (if available) *NOTE:* The responsibility of presenting the file/case to the Ottawa Children's Coordinated Access and Referral to Services' Committee remains with the agency/school asking for services. We do encourage the presenters to be accompanied by people who know the child/youth well, for example: other agency, family members, physicians, specialists, psychiatrists, etc. If the request is not from an Ottawa School Board, a copy of the complete file, including this copy, need to be sent by mail, confidential fax or encrypted e-mail to:

> Ottawa Children's Coordinated Access & Referral to Services 2675 Queensview Drive, Ottawa, ON, K2B 8K2 (613) 729-0577 ext. 1251 Fax: (613) 288-0426

info@coordinatedaccess.ca





Student name:

Presenter(s) & attendee(s)

Name	Title	School/agency	E-mail address		Phone n	umber
				()	-
				()	-
				()	-
				()	-
				()	-
				()	-

Completed form is to be submitted with the package



(Signature of witness)



CONSENT TO THE DISCLOSURE, TRANSMITTAL OR EXAMINATION OF CLINICAL RECORD AND REPORT CARD

(The parent or guardian must sign the consent form on beha ages of 12 and 15 should also sign their own consent form).	lf of children under the age of 16. Whenever possible, children between the
I (last & first name of parent/quardian)	of (address)
hereby consent to the release, disclosure or transmittal Access and Referral to Services Committee of the follo	to and examination by any member of Ottawa Children's Coordinated wing information in respect to (last & first name of client):
and (DOB)	
OR, (Children 16 years of age or older must sign their own	a consent forms).
I (last and first name of client).	. (DOB) hereby consent to
the release, disclosure or transmittal to and examina Referral to Services Committee of the following inform	, (DOB) hereby consent to tion by any member of Ottawa Children's Coordinated Access and nation:
☐ Educational Records ☐ Clinical records compile	ed in or at:(list the name(s) of agency, facility or private practitioner)
	(list the name(s) of agency, facility or private practitioner)
Social history Educational records	Clinical Records: Psychiatric/Psychological Records Behavioral assessment Other Pertinent Information, specify:
involving mental health services and clients. The informal will not be identified by name. My consent means that	of collecting information for research to help understand the factors rmation collected will remain confidential, will be coded and the client t I agree to allow information about the client, which does not identify I health services and clients. Names of clients and/or guardians and/or ts of the research.
 may, with or without parental/guardian consercounselling records. 2. Consent to residential and day treatment services age of 16 years. 3. Consent to residential and day treatment services consent, where the client has attained the age of 10 years. 	ith or without parental/guardian consent, consent to the release, disclosure
This authorization for the release, disclosure or transmi explained to me. I understand and agree with the disclosure	ttal and examination of the above-described information has been fully osure.
(Signature of client, if applicable)	Date
(Signature of parent/guardian)	Date

Date





CONSENT TO PARTICIPATE IN THE COORDINATED ACCESS MECHANISM

(The parent or guardian must sign the consent form on behalf of children u should also sign their own consent form).	inder the age of 16. Whenever possible, children between the ages of 12 and 15			
I (last & first name of parent/guardian),	hereby consent to receive case resolution /			
referral services from the Ottawa Children's Coordinated Access and Referral to Services in respect to (last & first name of client),				
(DOB)				
OR, (Children 16 years of age or older must sign their own consent	t forms)			
I (last & first name of client),	(DOB) hereby consent to lren's Coordinated Access and Referral to Services.			
	lren's Coordinated Access and Referral to Services. Coordinated Access and Referral will be shared with all committee members unless			
Access and Referral to Services' presentation. Please indicate below if yo	ndations regarding admission and/or referrals to mental health services, day treatment			
I am aware that the following organizations participate in the Ot Committee and consent to their participation.	ttawa Children's Coordinated Access and Referral to Services			
Please indicate by a check mark if you DO NOT CONSENT to	o the participation of an agency listed below.			
Association pour l'intégration sociale d'Ottawa Centre Psychosocial Champlain Local Health Integration Network (LHIN) Children's Aid Society of Ottawa CHEO Conseil des écoles catholiques du Centre-Est Conseil des écoles publiques de l'Est de l'Ontario Crossroads Children's Mental Health Centre	☐ Ottawa Inuit Centre ☐ Ottawa Rotary Home ☐ Rideauwood Addiction and Family Services ☐ Roberts/Smart Centre ☐ Roger Neilson House ☐ Royal Ottawa Mental Health Centre ☐ Service Coordination des services ☐ Wabano Centre for Aboriginal Health			
□ Dave Smith Youth Treatment Centre □ Maison Fraternité □ Ministry of Health and Long-Term Care □ Ministry of Children, Community and Social Services □ Ministry of Community Safety and Correctional Services	Youth Services Bureau of Ottawa Youturn Youth Support Services			
Ottawa Carleton District School Board Ottawa Carleton District School Board	al Disabilities			
Other agencies for which you are providing consent to partic	ipate: (specify)			
(Signature of client, if applicable)	Date			
(Signature of parent/guardian)	Date			
(Signature of witness)	Date			





COORDINATED ACCESS MECHANISM

- I understand that if the committee recommends a referral to an agency working with Ottawa Children's Coordinated Access and Referral to Services they would be provided with a copy of the documentation gathered for the presentation and the committee's recommendations.
- I am aware that, following my consent, a file is opened with the Ottawa Children's Coordinated Access and Referral to Services. The information gathered will remain the property of Coordinated Access and Referral for ten years after the last contact and will be archived at the Youth Services Bureau of Ottawa.
- I am aware that the file will be kept confidential. A copy of the information gathered will be kept in the file, as well as on the Youth Services Bureau of Ottawa's confidential database.
- I have been given and have reviewed the "Client Parent/Guardian information guide" that includes information about my rights, responsibilities, risks, benefits and appeal process related to Ottawa Children's Coordinated Access and Referral to Services.
- I have been made aware that I have the right to refuse any recommendations/referrals to services made by the Ottawa Children's Coordinated Access and Referral to Services Committee.
- I understand that there are three circumstances that would require the Ottawa Children's Coordinated Access and Referral to Services Committee to report information without my consent. They are:
 - 1. If the committee were told that someone is planning to seriously harm someone.
 - 2. Under the law, if the committee believes that a child under the age of 18 is at risk of harm we must report this to the Children's Aid Society of Ottawa.
 - 3. If there is a court case and the judge demands it, Ottawa Children's Coordinated Access and Referral to Services must release the file to the judge who will decide if any of the information is relevant to the trial.

agree to be contacted by Ottawa Children's Coordinated Access and Referral to Services in order to give feedback about my evel of satisfaction with the process and the services I have received (please fill out contact information below).					
Telephone: ()	E-mail:				
I have read and agree with all of the above i responsibilities.	nformation. I understand the information given and know my rights a	nd			
(Signature of client, if applicable)	Date				
(Signature of parent/guardian)	Date				
(Signature of witness)	Date				





INTAKE FACT SHEET

Referral source / Scho	ol board				
	Presenters				
Name	Role	Telephone	E-mail		
		() -			
		() -			
		() -			
Service requested	Day Treatmen	nt Program			

Child/Youth & Family Information

Child/wardhizamana						
Child/youth's name						
Date of birth (m/d/y)				Age:		
Parent/guardian						
Address					Postal Code:	
Telephone	Home	()	-	Work: () -
	Email					
Parent/guardian						
Address					Postal Code	
Telephone	Home	()	-	Work () -
-	E-mail					
Sibling(s)	Name			Date of birth		School

Health Information

		concerns	Diagnosis / Health o	
		Name	Family physician	
-	() -	Telephone (
pecialty Telephone	Specialty	Name	Specialist (s)	
() -				
() -				
() -				
() -				
Date of last review	Prescribed by	Prescr	Medication Pre	
() -	Prescribed by	Prescr	Medication	







Services de références et l'Accès coordonné pour enfants d'Ottawa

<u>Diagnosis Information</u>					
Diagnosis	Diagnosing professional Date (dd/mm/yy)				
Attention Deficit Disorder	, , , , , , , , , , , , , , , , , , ,				
Attention Deficit Disorder with Hyperactivity					
Attachment Disorder					
Adjustment Disorder					
Communication Disorder					
Depression					
Anxiety Disorder-Specify:					
Obsessive Compulsive Disorder					
Bipolar Disorder					
☐ Tourette Syndrome					
Conduct Disorder					
Oppositional Defiant Disorder					
Autism Spectrum Disorder					
Specify:					
Other diagnosis-Specify:					
Schoo	<u> Information</u>				
Does the child	youth attend school?				
Yes	No				
Regular class placement	Expelled Date:				
Special education placement	Excluded Date:				
Please specify:	Suspended Date:				
Modified day Date: # hrs per day:	Базренаей Васс.				
Child/youth is informally suspended #of days:	** DI				
Safe School Program Safety Plan (please include	** Please include formal documentation				
On waiting list for:					
Student's school:	Grade:				
School Board:					
Conseil des écoles catholiques du Centre-Est (CECCE) Conseil des écoles publiques de l'Est de l'Ontario (CEI	_				
Private School Home schooled	PEO) Uttawa Catholic School Board (OCSB) Post-secondary				
	History of absenteeism:				
Number of school attended:	Yes # of days in the current school year:				
Number of credits:	No				
Transportation concerns Yes No					
Comment:	IEP: Yes No IPRC: Yes No				
<u> </u>	n IEP, please complete the following				
Areas of Strength (subject)	Areas of Need (subject)				
1.	1.				
2. 3.	2. 3.				
4.	4.				
5.	4.				





DEMOGRAPHIC INFORMATION

If your	Organization	or Agency ag	greed to collect the	below demographics	s, print and include them	within your
application.	If you do not	t collect the b	elow demographic	s, you must complete	this information.	

application. If you do not collect the below demographics, you must complete this information.			
Demographic information			
Sex of Client What sex were you assigned at birth? Male Intersex Female Prefer not to answer Sexual Orientation of Client What is your sexual orientation? Asexual Gay Lesbian Bisexual Queer Heterosexual Two-spirited Other (please specify): Prefer not to answer	Gender Identity What is your current gender identity? Male Female Two Spirit A gender (does not identify as male, female or Transgender) Gender fluid / Non-binary (varies day to day) Trans Male (born female transitioning to male) Trans Female (born male transitioning to female) Other (please specify): Prefer not to answer		
Current living situation	Client Legal Guardianship		
Who are you currently living with?	Who is client's legal guardian?		
 With parent(s) or guardian(s) With sibling(s), no parent(s)/guardian(s) Other relative(s) Foster family Group home Friends Independent Other (please specify): Prefer not to answer 	Both parents		
Legal status in Canada	Place of Origin		
Citizen Temporary resident Dual citizen Permanent resident Refugee Prefer not to answer What year did you arrive in Canada: Prefer not to answer	Where were you born: Canada Born outside of Canada Specify country:		
Which race do you identify with (choose all that	Indigenous Population		
apply) Arab Black Chinese Filipino White Japanese Korean Latin American Indigenous West Asian (Iranian, Afghan,	Please indicate which cultural group best represents your identity, or portion of your identity: First Nations - Community: Cree		
etc.) South Asian (East Indian, Pakistani, Sri Lankan)	☐Métis – Community:		
Southeast Asian (Vietnamese, Cambodian,	☐Inuit – Region/Community:		
Thai)	Other (please specify):		
☐Other – specify:☐Prefer not to answer	Prefer not to answer \[\sum N/A		





Demographic information				
Ethnicity				
Which ethnic/cultural group do you identify with (check all that apply):				
☐ North American (Canadian, American, Mexican) ☐ Indigenous				
British Isles (English, Irish, Scottish, Welsh)				
Western European (Austrian, Belgian, Dutch, Ger				
Northern European (Danish, Finnish, Icelandic, N	<u>-</u>			
	thuanian, Polish, Romanian, Russian, Slovak, Ukrainian)			
Southern European (Bulgarian, Croatian, Greek, 1	· · · · · · · · · · · · · · · · · · ·			
	Caribbean, Jamaican, Trinidadian/Tobagonian, West Indian)			
Latin, Central South American origins (Colombia				
	· · · · · · · · · · · · · · · · · · ·			
	Ethiopian, Ghanaian, Nigerian, Rwandan, Somali, South African)			
West Asian (Afghan, Armenian, Iranian, Israeli, T	·			
South Asian (Bangladeshi, East Indian, Pakistani,	·			
East/Southeast Asian (Cambodian, Chinese, Filip	ino, Japanese, Korean, Vietnamese)			
Oceania (Australian, Pacific Islanders)				
Unknown Prefer not to a	· • • • • • • • • • • • • • • • • • • •			
Language	Language			
What is your mother tongue?	What language(s) is spoken at home?			
English French Prefer not to answer	Child/youth Caregiver 1 Caregiver 2			
Other (Specify):	☐ English ☐ English ☐ English ☐ French ☐ French			
In which language, would you like to receive service?	Arabic Arabic Arabic			
English French	Cantonese Cantonese Cantonese			
Other (please specify):	☐ Chinese, n.o.s. ☐ Chinese, n.o.s. ☐ German ☐ German ☐ German ☐ German			
If discrepancy between mother tongue,	☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐			
child/youth's educational language and preferred	☐Mandarin ☐Mandarin			
language of service, please explain:	Persian (Farsi) Persian (Farsi) Persian (Farsi)			
Perception that quality of service is different	□ Portuguese □ Portuguese □ Somali □ Somali □ Somali □ Somali			
Perception that wait times are different	Spanish Spanish Spanish			
Uni-lingual family member	☐ Italian ☐ Ita			
Other (please specify):	☐ Prefer not to answer ☐ Prefer not to answer ☐ Prefer not to answer ☐ Other: ☐ Other: ☐ Other:			
Are you comfortable speaking with your care	Guidi.			
provider in English or French?	Accessibility			
∏Yes	Do you identify as a person with one or more disabilities?			
No, but have resources / supports to provide	Yes No Prefer not to answer			
interpretation				
Are you comfortable receiving written information	If yes, check all that apply:			
in English or French?	Seeing Hearing Mobility			
Yes No	Flexibility Dexterity Pain			
No, but have resources / supports to provide	Learning Memory Developmental			
	Drug or alcohol dependence Mental/ psychological			
Interpretation	None of the above (please specify):			
Family Income	What is your source of income?			
What was your total family income last year?	Working full time Working poor			
<u></u> \$0 - \$29,999 <u></u> \$120,000 - \$149,999	Working part time/casual Ontario Works			
\$30,000 - \$59,999 \$150,000 or more	WSIB – social support Seasonal or contract			
\$60,000 - \$89,999 Prefer not to answer	Employment Insurance (EI) Do not know			
\$90,000 - \$119,999 Do not know	Ontario Disability Benefits (ODSP) Prefer not to answer			
How many people does this income support?	Ontario Student Assistance Program (OSAP)			
**	Other:			





CURRENT PRIMARY PRESENTING PROBLEMS AREAS

Check category that apply; choose as many as apply

School and Learning	Victimization
Lack of support	Sexual Abuse Physical Abuse Emotional Abuse
School Phobia	Reported Abuse; to:
Academic under Achievement	By whom:
Learning Problems	Bullying/Threat; reported to:
☐ Specific Learning Disability	By whom:
☐ Transportation challenges	☐ Witness of abuse
Other – specify:	Neglect
	Exploited
Disruptive Behavior	Thought, Perception and Mood
☐ Interfering / Challenging Behavior	Disturbances
School Community Home	☐ Disturbances in Thought Process
Running	Anxiety
Fire Setting	Continued Excited Mood
Stealing	Self Harm
Destruction of Property	Labile Mood
Sexual Acting Out	Suicidal Ideation
Substance Abuse	Suicidal Gestures
Defiance	Depression
Problems with Self Control	Intellectual/Adaptive/Functional
	Deficits in Intellectual Function
Hostility with Aggression	Deficits in Life Skills
Hostility without Aggression	Development Delay
Physical/Sensory Status	Social Withdraw
☐ Neurological or Severe Brain Damage	Lack of Peer Friendships
☐ Enuresis	Lack of Adult Relationships
☐ Encopresis	☐ Vulnerability/At risk behaviour
Sensory Deficits/Disorders	Social Isolation
☐ Sleep Disturbances	Social Communication Challenges
☐ Psycho-Physiological	Additional Information:
Physical Disability	Family Issues/Concerns/Dynamics
☐ Mobility Challenges	Lack of Family Support to Provide Care
☐ Incontinence	☐ Inability to Meet the Needs of the Child
☐ Visual/Hearing Impairment	Family Conflict/Distress
Communication Challenges	Parent/Child Conflict
Other –specify:	☐ Family Break-up
	☐ Inconsistent Parenting
	Addiction (Internet or Substance)
	Physical or Mental Health Issues
	Other- Specify:





Services de références et l'Accès coordonné pour enfants d'Ottawa

SERVICE HISTORY (Select all those that apply. Please provide outcome of services in the summary) Current Completed Program Past **Date** Agency **Addiction Services** David Smith Centre Rideauwood Maison Fraternité Sandy Hill Others (specify): Association pour l'intégration Respite sociale d'Ottawa Centre psychosocial Camp Intensive Services Day Treatment Mental Health Others (specify): Children's Aid Society of Group Care Ottawa Foster Care Parent Model Home Adoption Kin Day Treatment Others (specify): Champlain Local Health Personal Support Worker Integration Network (LHIN) Nursing care **CHEO** Psychiatric/Inpatient Outpatient **Dual Diagnosis Autism Services** Medical Services Social Work Development and Rehabilitation Day Treatment Others (specify): Crossroads Children's Mental Camp Health Centre **Intensive Services** Home Based Under 6 Program Day Treatment Wraparound Others (specify): Ottawa-Carleton Association Lavonne for Persons with Family Home Developmental Disabilities Ottawa Rotary Home Respite Roberts/Smart Centre Secure Residential (CFI) Family & Community Intervention Day Treatment Others (specify):





Services de références et l'Accès coordonné pour enfants d'Ottawa

Agency	Program	Cu	rrent	Past	Date	Completed
Roger Neilson House	Respite					
Royal Ottawa Health Care	Outpatient Services					
Group	Inpatient Services					
	Day Treatment					
	YPHU					
	Others (specify):	•				
Service Coordination des	Coordinated Service Planning					
services	Children's Case Coordination					
Youth Services Bureau of Ottawa	Young Offender Services					
	Counselling					
	Intensive Services					
	Community Program					
	Mobile Crisis					
	Wraparound					
	Day Treatment					
	Residential Crisis Unit					
	Others (specify):		<u> </u>			
Youturn Youth Support Services	Community Support Team					
	Intensive Support & Supervision					
	On Point & Supporting Families					
	Youth in Transition Worker					
	Next Chapter – Anti-human	ı				
	trafficking					
	Others (specify):					
Identify student services or p	rofessional support services accessed					
within the school setting:						
•						
		[
Others (specify):						







Services de références et l'Accès coordonné pour enfants d'Ottawa

SUMMARY

 Please provide a summary that will include the following: 1. Describe the child/youth and family's current concerns and needs 2. Interventions that have been attempted & Outcomes 							





Services de références et l'Accès coordonné pour enfants d'Ottawa

ADDITONAL REQUEST(S)

For financial support or services that require funding, pleasupport/intervention, financial and resource availability, pout plan, etc.).	ase explain (current service information, family previous funding requests, desired outcomes, goals, phasing
Please note the following information for res	spite services as well camp or organized activities.
Camps, Organized Activities, information required	Respite Services, information required
 ✓ Camp name, dates and cost. ✓ Note that funds are payable to camps, organizations or service providers. ✓ Cheques are not mailed to camps or organizations. The funds will be held at the Youth Services Bureau of Ottawa. ✓ Coordinated Access requires the original receipt following payment. ✓ Cheques are processed between 7-10 business days. 	 ✓ A quote from the respite provider must include dates, length, commencement date & rates. ✓ Direct payment is made to organizations or agencies only. ✓ If the family wishes to hire a private respite worker, the parent/guardian will need to complete an invoice that must be signed by the worker(s). The parent/guardian will then send the invoice to Coordinated Access for reimbursement. ✓ Invoices may be sent weekly, by-weekly or monthly. ✓ Cheques are processed between 7-10 business days.
Signature of client, if applicable)	Date
Signature of parent/guardian)	Date
Signature of witness)	 Data